

TEAMSTERS LIFE WITH DUES BENEFIT PLAN
Beneficiary Designation / Change of Beneficiary

Local Union No. 2 Date _____

PRINT Member Name _____

Member Address _____

Soc. Sec. No. _____ Employer _____

*** In the space provided below, you may designate any person or your estate as your beneficiary. If you are married and name someone other than your spouse as beneficiary, your spouse **MUST** complete the spousal consent form at the bottom of this form.**

*** IF MORE THAN ONE BENEFICIARY IS NAMED, CHECK ONE OF THE TWO BOXES:**

- I request that any death benefits be paid in equal shares to the beneficiaries listed.
- I request that any death benefits be paid to the first beneficiary named below who survives me.

Full Name _____ Sex _____ Relationship _____

Address _____

Full Name _____ Sex _____ Relationship _____

Address _____

Full Name _____ Sex _____ Relationship _____

Address _____

CHECK THIS BOX IF YOU WISH ANY DEATH BENEFITS TO BE PAID ONLY TO YOUR ESTATE.
(NO BENEFICIARIES NAMED ABOVE)

Executor/Administrator _____

Address _____

Date _____ * Member's Signature _____

If you (1) die while eligible for benefits under the Teamster Life With Dues Benefit Plan and (2) are married at your death and (3) die in a community property state, then, notwithstanding this beneficiary designation, 50% of death benefits will be payable only to your surviving spouse, unless a Spousal Consent to Beneficiary Form (below) is completed and received by your local union office.

If you designate your spouse as beneficiary but become divorced, the designation as to that spouse only shall be void. You may redesignate that former spouse as beneficiary.

Any death benefits payable to a minor shall be paid to the court appointed guardian/conservator of the minor's estate or to a custodial account for the benefit of the minor child.

If you fail (or are unable) to make a valid designation of a beneficiary, or if no designated beneficiary survives you, your beneficiary will be the survivor(s) in the first surviving class among the following: (1) surviving spouse; (2) children; (3) parents; (4) brothers and sisters; (5) estate. You may change, or revoke the designation of your beneficiary at any time. To be effective, the designation, change, or revocation must be made in writing on an accepted form and must be received by your local union office before your death. This beneficiary designation cancels any previous designation you have made.

In all instances, the terms and conditions of the Group Policy and the Plan Document will determine your insured benefits and how they are paid, insofar as permitted by law.